Roll No. ☐☐☐☐☐☐☐☐☐☐☐☐☐

Total No. of Pages : 03

Total No. of Questions : 09

B.COM (Honours)   (Sem.–6)

SECURITY ANALYSIS AND PORTFOLIO MANAGEMENT

Subject Code : BCOP-611-18 M.Code : 79472

Date of Examination : 08-07-22

Time : 3 Hrs.   Max. Marks : 60

INSTRUCTIONS TO CANDIDATES :

1.   SECTION-A is COMPULSORY consisting of TEN questions carrying TWO marks each.

2.   SECTIONS-B consists of FOUR Sub-sections : Units-I, II, III & IV.

3.   Each Sub-section contains TWO questions each, carrying TEN marks each.

4.   Student has to attempt any ONE question from each Sub-section.

SECTION-A

l.   Write briefly :

a.   Differentiate Investment and gambling

b.   Types of Investors

c.   Risk-return trade-off

d.   Liquidity Risk

e.   Need of Industry Analysis

f.   15 minutes charting

g.   Cost of Equity

h.   Portfolio Revision

i.   Constant rupee value plan

j.   Rebalancing

SECTION-B

UNIT-I

2.   Being an investment manager, identify various investment avenues/alternatives in Indian business environment.

3.   How does investment philosophy lead to selection of appropriate investment strategy? Answer in the context of leading investment philosophies.

UNIT-II

4.   Reveal the increasing need of risk management. Explain the important considerations in risk management.

5.   Detail about the process of executing security risk and return analysis with the help of suitable examples.

UNIT-III

6.   Briefly explain the following :

   a)   Objectives and components of company analysis

   b)   Key aspects of technical analysis

7.   Present critical appraisal of random walk theory and comment on its relevance in current context.

UNIT-IV

8.   How do managers use Markowitz Model in portfolio management? Elaborate.

9. The options for global investment have been increasing very fast since 1990 and investor can realise enormous benefits out of those options. Give your agreement/disagreement to the statement and justify in detail.